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E-FILED on January 2, 2007

UNITED STATES BANKRUPTCY COURT

Case Nos. BK-S-06-10725 LBR Case Nos. BK-S-06-10726 LBR Case Nos. BK-S-06-10727 LBR Case Nos. BK-S-06-10728 LBR Case Nos. BK-S-06-10729 LBR Chapter 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

> NOTICE OF FILING OF DIRECT LENDER DETAILED INFORMATION UNDER SEAL [AFFECTS ALL DEBTORS]

Date of Hearing: N/A Time of Hearing: N/A

P:\USA Commercial Mortgage\Plan of Reorganization\Motion To File DL Detailed Info Under Seal\NTC re app to seal

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PLEASE TAKE NOTICE that Direct Lender Detailed Information was filed under seal
pursuant to the Order Granting Ex Parte Application To File Direct Lender Detailed Information
Under Seal [Affects All Debtors] entered by this Court on December 8, 2006.

DATED: December 20, 2006.

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//s// Lenard E. Schwartzer

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Attorneys for Debtors and Debtors-in-Possession